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Attorney for Creditors, Prospect High Income Fund,  
 ML CBO IV (Cayman) Ltd., PAMCO Cayman, Ltd.,  
 PAM Capital Funding, L.P., Highland Crusader Fund, Ltd.,  
 and PCMG Trading Partners XXII, L.P.

## UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re: ) CASE NO.: BK-S-06-10725-LBR  
 USA COMMERCIAL MORTGAGE COMPANY, ) CASE NO.: BK-S-06-10726-LBR  
 Debtor. ) CASE NO.: BK-S-06-10727-LBR  
 ) CASE NO.: BK-S-06-10728-LBR  
 ) CASE NO.: BK-S-06-10729-LBR

In re: ) Chapter 11  
 USA CAPITAL REALTY ADVISORS, LLC, )  
 Debtor. )

In re: ) **Jointly Administered Under**  
 USA CAPITAL DIVERSIFIED TRUST DEED ) **Case No. BK-S-6-10725-LBR**  
 FUND, LLC, )  
 Debtor. )

In re: ) **\*\*\*DOCUMENT NAME [MUST**  
 USA CAPITAL FIRST TRUST DEED FUND, LLC, ) **INCLUDE DESIGNATION "AFFECTS**  
 Debtor. ) **ALL DEBTORS" OR AFFECTS NAME**  
 ) **OF AFFECTED DEBTORS"\*\*\***

In re: )  
 USA SECURITIES, LLC, )  
 Debtor. )

Affects: ) **HEARING:**  
☐ All Debtors ) **Date: N/A**  
☒ USA Commercial Mortgage Company ) **Time: N/A**  
☐ USA Capital Realty Advisors, LLC )  
☒ USA Capital Diversified Trust Deed Fund, LLC )  
☒ USA Capital First Trust Deed Fund, LLC )  
☐ USA Securities, LLC, )

**NOTICE OF WITHDRAWAL OF REQUEST FOR SERVICE OF PAPERS****TO ALL PARTIES:**

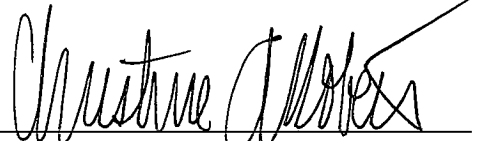
**PLEASE TAKE NOTICE** that Christine A. Roberts, Esq., having appeared as counsel for  
 Creditors, Prospect High Income Fund, ML CBO IV (Cayman) td., PAMCO Cayman, Ltd., PAM

1 Capital Funding, L.P., Highland Crusader Fund, Ltd., and PCMG Trading Partners XXII, L.P., in the  
2 above-referenced bankruptcy case and requested to be served with all notices given or required to be  
3 given, and all papers served or required to be served in this case.

4 **TAKE FURTHER NOTICE** that the below now withdraws their previous request for  
5 service of notices and papers in this case and request that parties in interest remove our name from  
6 the master mailing matrix in this case including all electronic mailing lists.

7 Dated: May 21, 2008

SULLIVAN, HILL, LEWIN, REZ & ENGEL  
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